UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 28, 2022

EyePoint Pharmaceuticals, Inc.

(Exact name of Registrant as Specified in Its Charter)

Delaware	**000-51122**	**26-2774444**
(State or Other Jurisdiction of Incorporation)	**(Commission File Number)**	**(IRS Employer Identification No.)**
480 Pleasant Street Watertown, Massachusetts		**02472**
(Address of Principal Executive Offices)		**(Zip Code)**

Registrant's Telephone Number, Including Area Code: (617) 926-5000

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	**Trading Symbol(s)**	**Name of each exchange on which registered**
Common Stock, par value $0.001	EYPT	The NASDAQ Global Market

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§ 230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§ 240.12b-2 of this chapter).

Emerging growth company ☐

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

Item 8.01 Other Events.

On September 28, 2022, EyePoint Pharmaceuticals, Inc. posted an updated investor presentation on its website at www.eyepointpharma.com. A copy of the presentation is filed herewith as Exhibit 99.1 and is incorporated by reference herein.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit No.	Description
99.1	Investor Presentation of EyePoint Pharmaceuticals, Inc. dated September 28, 2022
104	Cover Page Interactive Data File (embedded within the inline XBRL document)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EYEPOINT PHARMACEUTICALS, INC.

Date: September 28, 2022

By: /s/ George O. Elston
George O. Elston
Chief Financial Officer

Exhibit 99.1

EYEPOINT
PHARMACEUTICALS

Investor Presentation

September 28, 2022

Forward-Looking Statements

Various statements made in this presentation are forward-looking, within the meaning of the U.S. Private Securities Litigation Reform Act of 1995, and are inherently subject to risks, uncertainties and potentially inaccurate assumptions. All statements that address activities, events or developments that we intend, expect, plan or believe may occur in the future, including but not limited to statements about our expectations regarding the potential benefits of our partnerships and strategic alliances with other companies, as well as the timing and clinical development of our product candidates, including EYP-1901; the potential for EYP-1901 as a sustained delivery treatment for wet age-related macular degeneration and non-proliferative diabetic retinopathy; and our longer term financial and business goals and expectations, are forward-looking statements. Some of the factors that could cause actual results to differ materially from the anticipated results or other expectations expressed, anticipated or implied in our forward-looking statements are risks and uncertainties inherent in our business including, without limitation: the effectiveness and timeliness of clinical trials, and the usefulness of the data; the timeliness of regulatory approvals; the extent to which COVID-19 impacts our business; our ability to achieve profitable operations and access to needed capital; fluctuations in our operating results; our ability to successfully produce sufficient commercial quantities of YUTIQ® and DEXYCU®; the success of current and future license agreements, including our agreements with Ocumension Therapeutics, Equinox Science and Betta Pharmaceuticals; termination or breach of current license agreements; our dependence on contract research organizations, co-promotion partners, and other outside vendors and service providers; effects of competition and other developments affecting sales of products; market acceptance of products; effects of guidelines, recommendations and studies; protection of intellectual property and avoiding intellectual property infringement; retention of key personnel; product liability; industry consolidation; compliance with environmental laws; manufacturing risks; risks and costs of international business operations; volatility of our stock price; possible dilution; absence of dividends; and other factors described in our filings with the Securities and Exchange Commission. We cannot guarantee that the results and other expectations expressed, anticipated or implied in any forward-looking statement will be realized. A variety of factors, including these risks, could cause our actual results and other expectations to differ materially from the anticipated results or other expectations expressed, anticipated or implied in our forward-looking statements. Should known or unknown risks materialize, or should underlying assumptions prove inaccurate, actual results could differ materially from past results and those anticipated, estimated or projected in the forward-looking statements. You should bear this in mind as you consider any forward-looking statements. Our forward-looking statements speak only as of the dates on which they are made. We do not undertake any obligation to publicly update or revise our forward-looking statements even if experience or future changes makes it clear that any projected results expressed or implied in such statements will not be realized.

COMPANY OVERVIEW

Compelling Pipeline Leverages Proven Durasert® Drug Delivery Technology

EYP-1901 is key pipeline program

- Phase 2 "DAVIO 2" clinical trial in wet AMD underway
- Non-proliferative diabetic retinopathy (NPDR) "PAVIA" trial expected to begin in September 2022
- Positive safety and efficacy data from Phase 1 "DAVIO" clinical trial

Durasert® - proven intravitreal (IVT) drug delivery

- Sustained ocular drug delivery
- Constant (zero-order kinetics) stable release of drug
- Safely administered to over 80,000 patient eyes across four FDA approved products

Strong Balance Sheet

- $171 million in cash and investments on June 30, 2022
- Cash runway into 2H 2024
- Commercial franchise positioned for 2022 break-even

EyePoint Pharmaceuticals

TECHNOLOGY

DURASERT®

Safe Sustained Intravitreal Drug Delivery

Used in four of six FDA approved intravitreal sustained delivery products

Delivered by a single in-office IVT injection

Continuous, stable release of drug

Non-Erodible Products

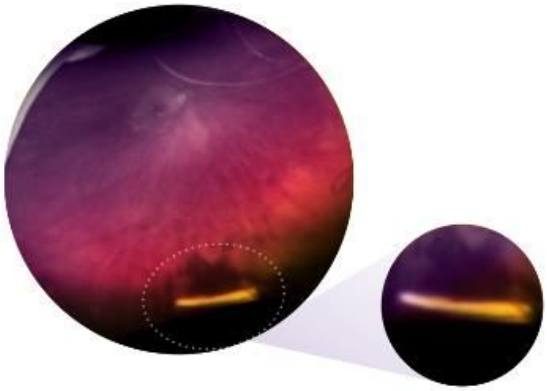
- YUTIQ® (EyePoint)
- ILUVIEN® (Alimera)
- RETISERT® (B&L)
- VITRASERT® (B&L)

Bioerodible: EYP-1901

- No polyimide coating
- Initial drug burst from insert surface
- Constant, zero-order kinetic release over months

EYEPOINT PHARMACEUTICALS

EYP-1901: Vorolanib in Bioerodible Durasert®



EYP-1901 insert at month 5 post-injection

EYP-1901

- A single IVT injection of up to 3 inserts
- Bioerodible formulation of Durasert
- Initial drug burst from surface of insert to rapidly reach therapeutic levels in ocular tissues
- Zero order kinetics release

Vorolanib

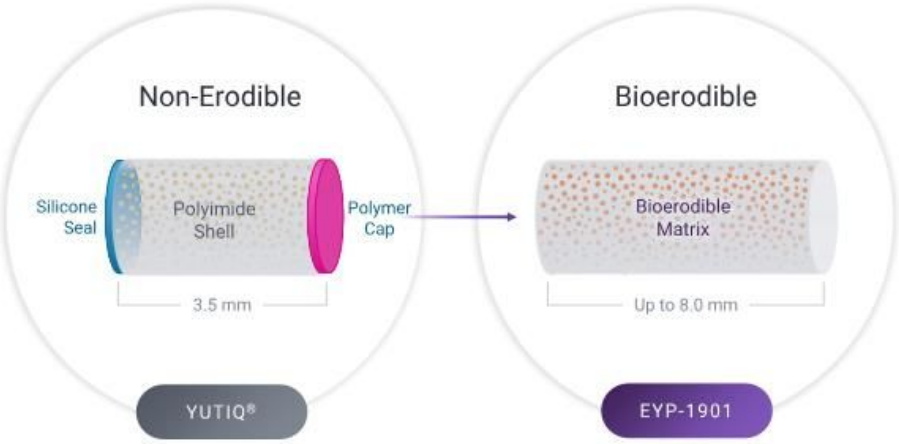
- Receptor-binding tyrosine kinase inhibitor (TKI)
- Binds receptors of all VEGF growth factors
- Oral formulation studied in Phase 1 and Phase 2 wet AMD clinical trials[1,2]

1. Jackson et al. JAMA Ophthalmol 2017. 2. Cohen MN et al. Br J Ophthalmol. 2021.

EyePoint Pharmaceuticals

EYP-1901 utilizes a bioerodible formulation of Durasert for repeated IVT injections

- Sustained, zero-order kinetics drug release over 6-9 months in bioerodible formulation
- High drug load per insert
- Single insert is ~1/5,000 the volume of the vitreous



EyePoint Pharmaceuticals

WHY VOROLANIB?

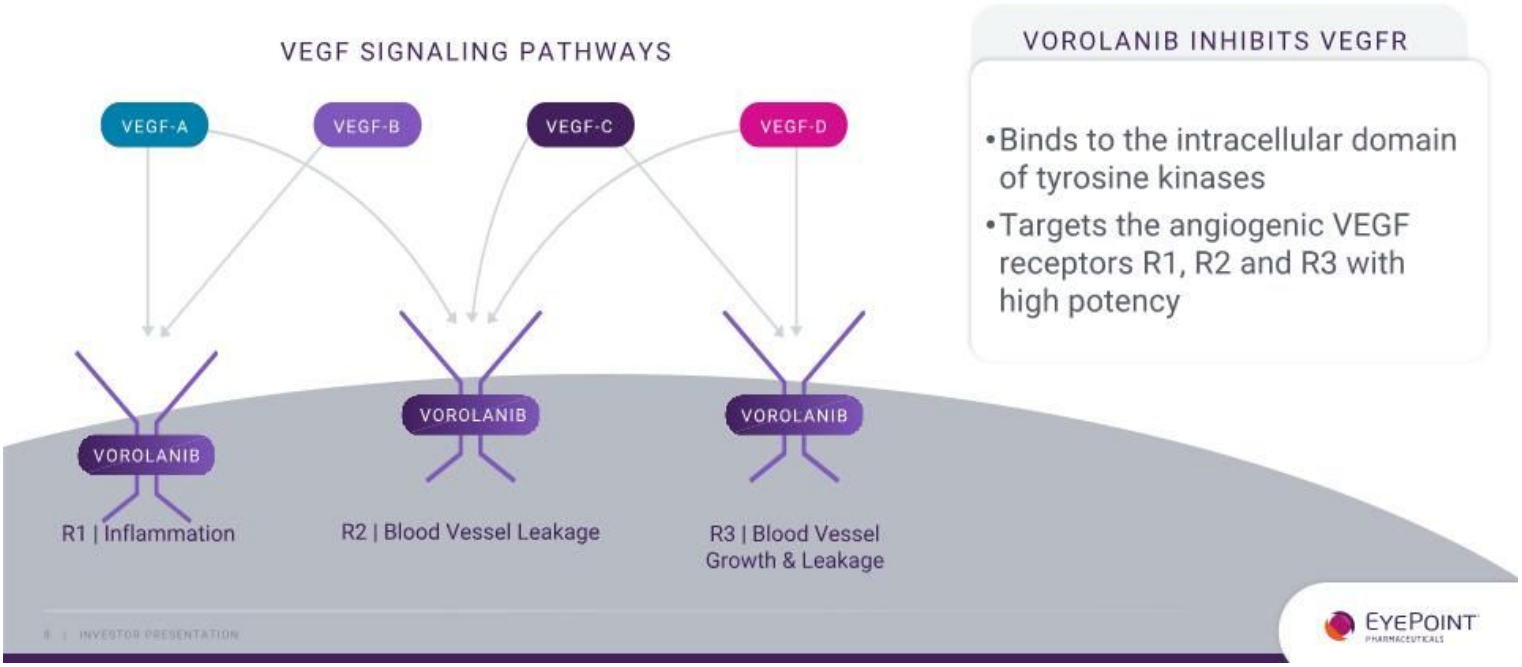
Vorolanib is a specifically designed TKI for reduced off-target binding

Vorolanib selected after evaluation of over 100 small molecule TKIs

- Previously studied in Phase 1 and Phase 2 clinical trials as an oral therapy with compelling efficacy data and no ocular toxicity
- Intracellular binding of all VEGF receptors thereby blocking receptors of all VEGF family of growth factors with strong affinity to VEGF receptor 2
- Reduced off-target binding of receptors associated with TKI systemic side effects

EyePoint Pharmaceuticals

Vorolanib binds receptors of all VEGF growth factors with strong affinity to VEGF receptor 2 - a receptor associated with blood vessel leakage



VOROLANIB INHIBITS VEGFR

- Binds to the intracellular domain of tyrosine kinases
- Targets the angiogenic VEGF receptors R1, R2 and R3 with high potency

EyePoint Pharmaceuticals

EYP-1901

PHASE 1 DAVIO CLINICAL TRIAL 12 MONTH RESULTS

EyePoint Pharmaceuticals

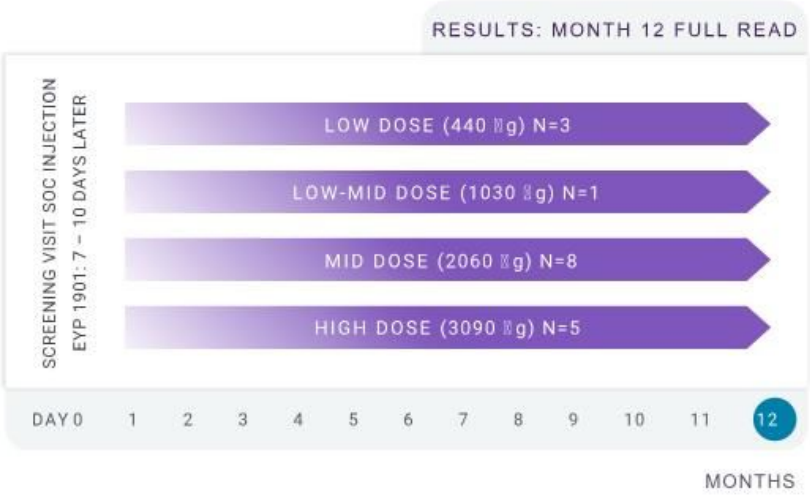
EYP-1901 Phase 1 DAVIO clinical trial enrolled 17 patients over four different dosages

Primary Endpoint: Safety

- Ocular and non-ocular TEAEs through month-12

Secondary Endpoints

- Supplemental anti-VEGF therapy through 6-months
- Change in BCVA from baseline
- CST as measured by OCT



EyePoint Pharmaceuticals

EYP-1901 Phase 1 DAVIO clinical trial demonstrated favorable overall safety data at 12-months meeting primary endpoint

Ocular AEs of particular interest:

- No vitreous floaters
- No endophthalmitis
- No retinal detachment
- No implant migration in the anterior chamber
- No retinal vasculitis
- No posterior segment inflammation

- No ocular serious adverse events (SAEs)
- No drug-related systemic SAEs
- No evidence of vorolanib-related ocular or systemic toxicity
- No Durasert-related toxicity or tolerance issues
- No dose limiting toxicity

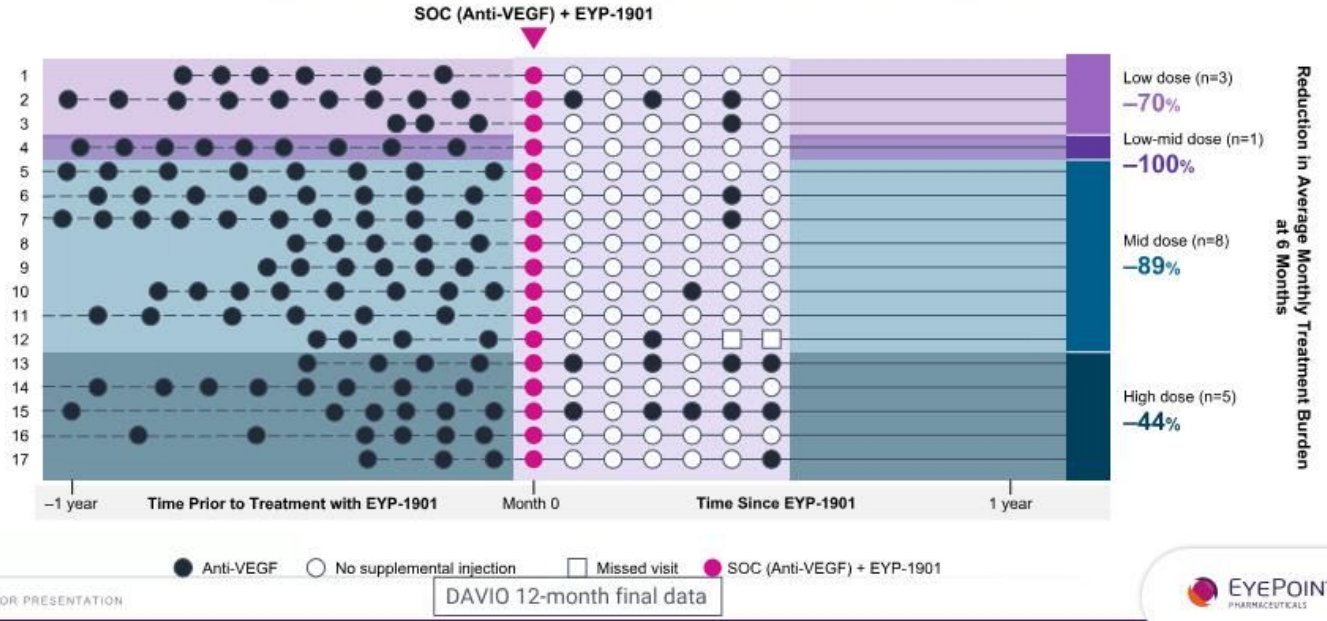
Ocular AEs observed:

- One eye: mild asymptomatic anterior chamber cell/flare;
  - treated with Maxitrol® eyedrops – resolved in 8 days – no sequelae or recurrence
- One eye: asymptomatic vitreous hemorrhage from injection; observed

EyePoint Pharmaceuticals

EYP-1901 Phase 1 DAVIO clinical trial demonstrated clinically significant reduction in treatment burden of 75% at 6-months

SOC Anti-VEGF Injections Before and After Treatment

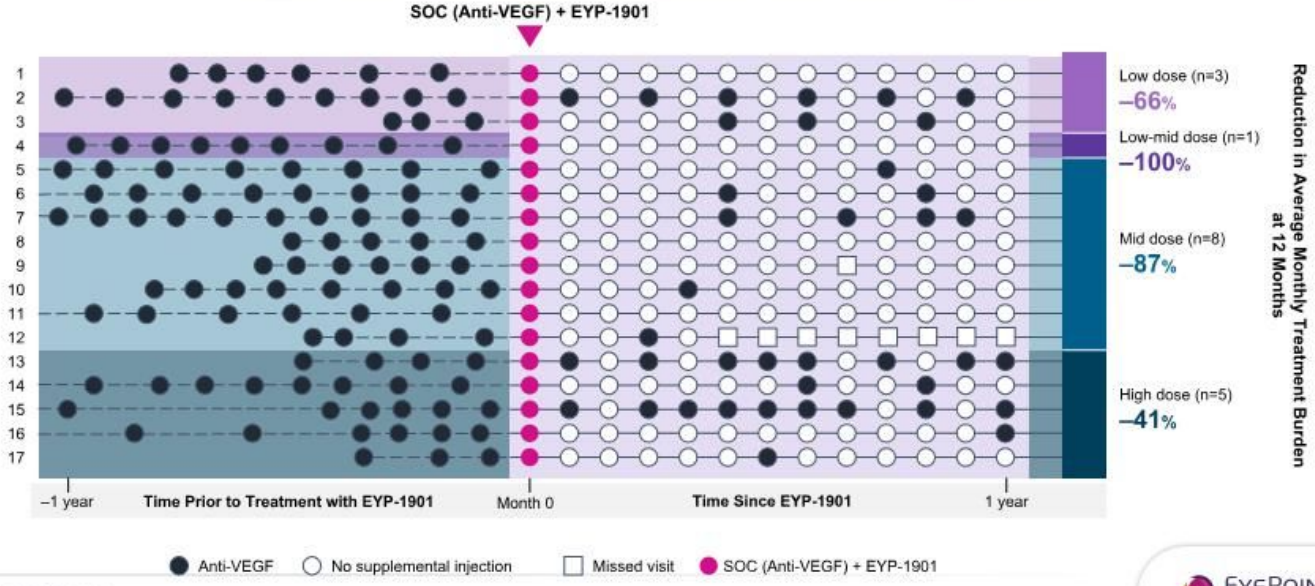


DAVIO 12-month final data

EyePoint Pharmaceuticals

EYP-1901 Phase 1 DAVIO clinical trial continues clinically significant reduction in treatment burden of 73% at 12-months

SOC Anti-VEGF Injections Before and After Treatment



EYEPOINT PHARMACEUTICALS

EYP-1901 Phase 1 DAVIO clinical trial demonstrated that 53% of patients did not require supplemental anti-VEGF treatment at 6-months

n=17

EyePoint Pharmaceuticals

EYP-1901 Phase 1 DAVIO clinical trial met all objectives

FAVORABLE SAFETY PROFILE

- No ocular SAEs reported
- No drug-related systemic SAEs reported
- Ocular AEs – majority are mild and expected

POSITIVE EFFICACY & DURABILITY

- Stabilization of mean BCVA and OCT throughout 6 months was achieved
- 53% supplemental anti-VEGF injection free up to 6-months
- 79% reduction in treatment burden at 6-months

SIX MONTHS MEDIAN TIME
TO SUPPLEMENTAL ANTI-VEGF

EyePoint PHARMACEUTICALS

EYP-1901

DAVIO PHASE 1 CLINICAL TRIAL SUBSET ANALYSIS – SUBJECTS WITH NO EXCESS FLUID AT SCREENING (N=9)

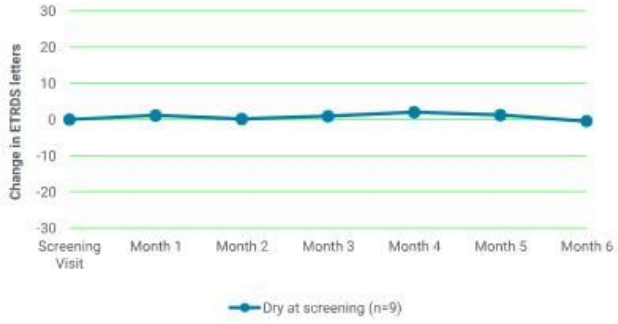
EyePoint Pharmaceuticals

DAVIO Phase 1 clinical trial included 9 of 17 (53%) subjects with no "excess fluid" at screening

For 9 eyes at 6 months with no excess fluid at screening

BCVA = +1.2 letters at 5 months
-0.4 letters at 6 months

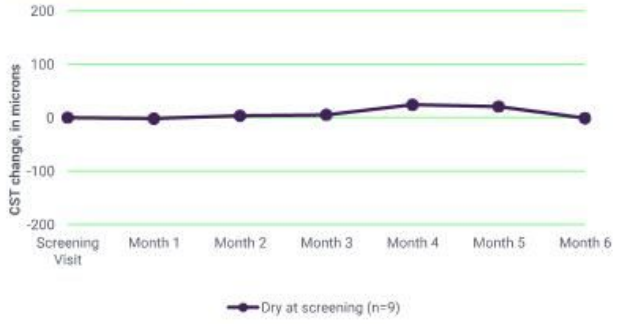
Mean change in BCVA from screening visit (n = 9)



BCVA: best corrected visual acuity

CST on OCT = +20.8 microns at 5 months
-1.0 microns at 6 months

Mean change in CST from screening visit (n = 9)



OCT: optical coherence tomography; CST: central subfield thickness

DAVIO 12-month final data

EyePoint Pharmaceuticals

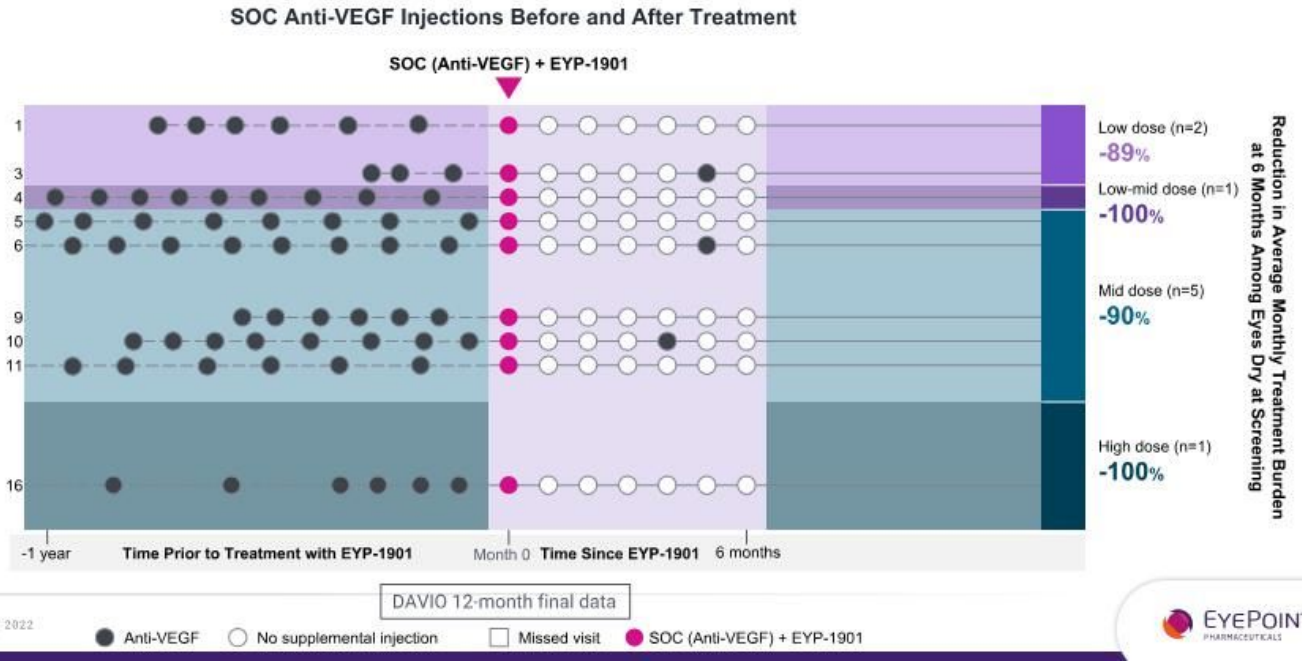
DAVIO Phase 1 clinical trial showed improved supplemental injection-free rates for subjects with no "excess fluid" at screening (n=9)

	Month 2	Month 3	Month 4	Month 5	Month 6	Month 7	Month 8	Month 9	Month 10	Month 11	Month 12
% supplemental injection free "up to" each month	100%	100%	100%	89%	67%	67%	67%	67%	56%	56%	56%

DAVIO 12-month final data

EyePoint Pharmaceuticals

DAVIO Phase 1 clinical trial showed a 92% reduction in treatment burden at 6 months among subjects with no “excess fluid” at screening (n=9)

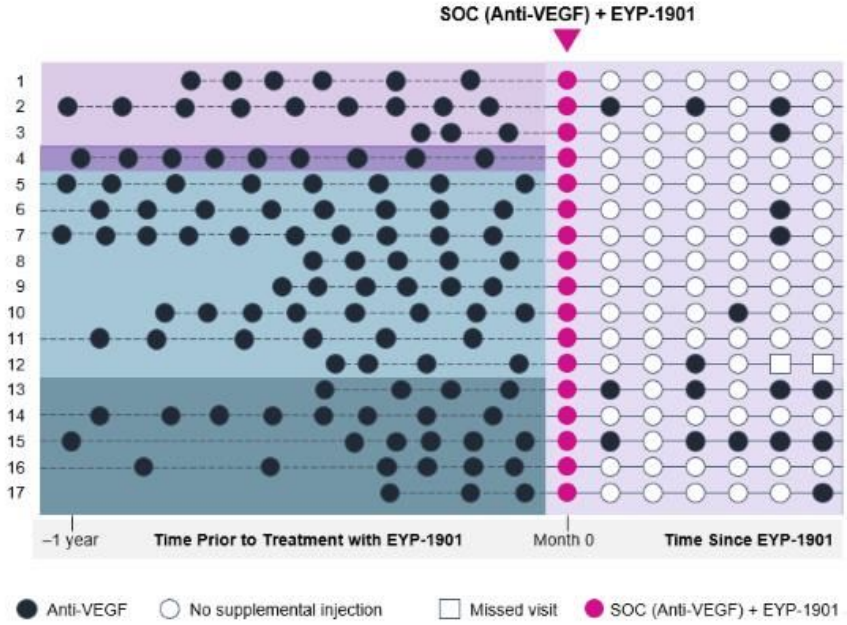


EYP-1901

TREAT TO MAINTAIN

EyePoint PHARMACEUTICALS

EYP-1901 demonstrated clinically significant reduction in treatment burden of 75% at 6 Months supporting treat to maintain positioning



Anti-VEGF ○ No supplemental injection □ Missed visit ● SOC (Anti-VEGF) + EYP-1901

TREAT TO MAINTAIN WITH EYP-1901

- About half of eyes in DAVIO could go up to 6 months on EYP-1901 alone
- Another ~30% received only a single supplemental anti-VEGF during 6-months
- About 15 % failed both SoC and 1901 and required multiple supplements

EyePoint Pharmaceuticals

EYP-1901 positioned as a potential "Treat-to-Maintain" therapy in wet AMD

- *Treat* initially with current anti-VEGF standard of care until VA is maximally improved and retina is as dry as possible (induction phase)
- *Maintain* with EYP-1901 every six months, supplementing if needed with current anti-VEGF biologic
- Based on DAVIO, we believe over half of all wet AMD eyes may be maintained visually and anatomically with EYP-1901 alone
- Another large segment may require occasional supplemental anti-VEGF but a much-reduced interval

EyePoint Pharmaceuticals

EYP-1901

WET AMD PHASE 2 CLINICAL TRIAL (DAVIO 2)

EyePoint Pharmaceuticals

EYP-1901 DAVIO 2 clinical trial is non-pivotal randomized, double-masked, aflibercept controlled

EyePoint Pharmaceuticals

EYP-1901

NPDR PHASE 2 CLINICAL TRIAL (PAVIA)

EyePoint Pharmaceuticals

EYP-1901 Phase 2 NPDR PAVIA clinical trial is non-pivotal, randomized double-masked, day-one single injection with sham control

EyePoint Pharmaceuticals

YUTIQ – An FDA Approved Product

EyePoint Pharmaceuticals

PRODUCTS

0.18 mg
YUTIQ™
(fluocinolone acetonide intravitreal implant) 0.18 mg

CONTINUOUS CALM IN UVEITIS

Approved for the treatment of posterior segment uveitis

- Commercially launched in U.S. in 2019
- Patent protection to August 2027
- Constant and stable release of fluocinolone with Durasert helps prevent uveitis flares for up to 3 years

LICENSE AGREEMENTS

Alimera Sciences, Inc. has rights for non-infectious posterior uveitis in the EMEA

Rights for China, Hong Kong, Taiwan, Macau , Korea and certain SE Asia countries licensed to Ocumension Therapeutics with a royalty on sales payable to EyePoint

PRODUCTS

Posterior segment uveitis causes blindness with every flare

60K–100K patients are suffering from posterior segment uveitis in the U.S.

The need

- Flares can cause blindness
- 30,000 Americans become blind each year because of uveitis
- Uveitis lasts a lifetime and often affects people in middle age
- Conventional treatment is burdensome for patients and caregivers

The YUTIQ answer

- 3-year continuous treatment in a single injection that controls flares and preserves eyesight
- Simple administration in the physician's office
- Gives patients and physicians the confidence that comes with three years of assured compliance

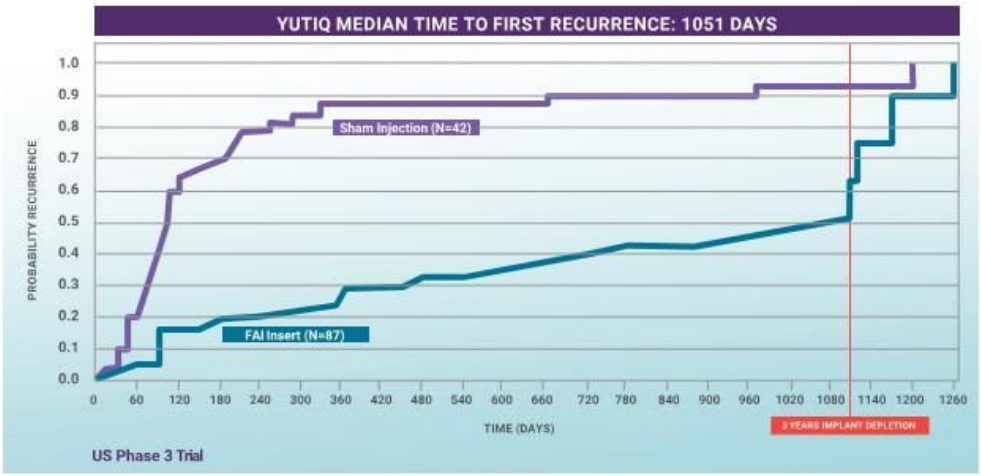
PRODUCTS

0.18 mg
YUTIQ
(fluocinolone acetonide intravitreal implant) 0.18 mg

CONTINUOUS CALM IN UVEITIS

Continuous 3-year delivery limits blindness-causing flares

Time to recurrence of uveitis within 36 months



US Phase 3 Trial

Record customer demand in 2Q 2022 for YUTIQ

PRODUCTS

0.18 mg
YUTIQ™
(fluocinolone acetonide intravitreal implant) 0.18 mg

**Customer demand is defined as units purchased by Surgery Centers or physicians from the specialty distributors.*

EyePoint Pharmaceuticals

FINANCIAL SUMMARY

Solid cash position and growing revenues

Balance Sheet – June 30, 2022

- $171 million of cash and investments
- $40 million of short and long-term debt
- Cash runway into 2H 2024

Commercial Performance

- $11.3 million of net product revenues in Q2 2022, a 30% increase over Q2 2021
- Commercial franchise projected to break-even in 2022

EYEPOINT PHARMACEUTICALS

EYEPOINT PHARMACEUTICALS

Investor Presentation

September 2022