



ASX

AUSTRALIAN SECURITIES EXCHANGE

## ASX Circular

Date: 11 June 2008

## Key topics

1. pSivida Corp.
2. ASX Code: PVA
3. Quotation Commences: 12 noon EST (10:00 am WST) on Thursday, 12 June 2008

## Reading List

Banks  
 Client Advisers  
 Compliance Managers  
 Corporate Advisory  
 DTR Operators  
 Issuers  
 Institutions  
 ASTC Participants  
 Operations Managers (back office)  
 ACH Participants  
 Market Participants

## Authorised by

Kerrie Papamihail

## Contact

Kerrie Papamihail

## Telephone

(08) 9224 0032

ASX Limited  
 ABN 98 008 624 691  
 Exchange Centre  
 20 Bridge Street  
 Sydney NSW 2000  
 PO Box H224  
 Australia Square NSW 1215

Internet: <http://www.asx.com.au>

No responsibility is accepted for any inaccuracies contained in the matter published.

## COMMENCEMENT OF OFFICIAL QUOTATION – PSIVIDA CORP.

pSivida Corp. (the "Company") was admitted to the official list of ASX Limited on Wednesday 11 June 2008.

Official quotation of the Company's securities will commence on Thursday, 12 June 2008.

**Quoted Securities:** 18,262,969 shares of common stock, the shares represented by CHESS Depository Interests ("CDI's"), with each CDI representing one share of common stock in the Company where the ratio of exchange of pSivida Limited shares to pSivida Corp shares is 40:1.

**ASX Code:** PVA

**Time:** 12 noon EST (10:00 am WST)

**Date:** 12 June 2008

**ITS Abbreviation:** PSIVIDACOR

**ISIN:** AU000000PVA7

**Home Branch:** Perth

**Industry Classification:** Pharmaceuticals, Biotechnology & Life Sciences

**Registered Office:** c/- Blake Dawson  
 Level 37, 101 Collins Street  
 Melbourne VIC 3000  
 Telephone: (03) 9679 3000  
 Facsimile: (03) 9679 3111

**Australian Agent:** Travinto Nominees Pty Ltd  
 Level 35, Grosvenor Place  
 225 George Street  
 Sydney NSW 2000  
 Telephone: (02) 9258 6000  
 Facsimile: (02) 9258 6999

**Corporate Office:** United States of America  
 pSivida Corp  
 Corporation Service Company  
 Suite 400  
 2711 Centerville Road  
 City of Wilmington, County of Newcastle  
 Delaware, 19808 USA  
 Telephone: +1 302 636 5400

Facsimile: +1 302 636 5454

Company Secretary:

Lori Freedman

Share Registry:

Computershare Registry Services Pty Ltd  
 Level 2, Reserve Bank Building  
 45 St Georges Terrace  
 Telephone: (08) 9323 2000  
 Facsimile: (08) 9323 2033

Balance Date:

30 June

CHESS:

Participating. The securities will be CHESS approved as CDI's. Transactions in the Company's securities will be settled in CHESS using the CDI facility. The Company will also operate an issuer sponsored subregister.

State of Incorporation:

Delaware, USA

Dividend Policy:

N/A

Activities:

The Company is the successor entity to pSivida Limited ("pSivida"), an ASX listed pharmaceutical and biotechnology development company which undertook a restructure by way of a scheme of arrangement resulting in it becoming a wholly owned subsidiary of the Company, thereby re-domiciling to the United States of America. The securities of pSivida will be suspended from quotation at the close of trading on 11 June 2008, following admission of the Company.

ASX Restricted Securities

N/A

The following timetable will apply:

Tuesday , 10 June 2008

Court hearing for approval of the Scheme.

Wednesday, 11 June 2008

Effective Date of Scheme .

Last day of trading in PSD on ASX. PSD suspended from quotation from close of trading.

The Company admitted to the Official List of ASX.

Thursday, 12 June 2008 (12:00 pm EST)

CDI's commence trading on ASX on deferred settlement basis [ASX Code: PVA].

Wednesday, 18 June 2008

Record date for determining entitlements to Scheme Consideration.

Thursday, 19 June 2008

Implementation Date for the Scheme.

Wednesday, 25 June 2008

Last day of deferred settlement trading on ASX .

Despatch of holdings statements.

Thursday, 26 June 2008

CDI's commence trading on ASX on a T+3 basis.

Tuesday, 1 July 2008

First settlement date for trades conducted on a deferred settlement basis and for trades conducted on a T+3 basis on Thursday, 26 June 2008.